

# BUILDING BLOCKS FOR BOARDS THAT **WORK**

CUSTOMIZED TRAINING



Board of Directors, Staff,  
Advisory Council



4-6 Hours



Learn how to function as a high performing team to best lead and serve your organization.

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## Training Outline *"The Building Blocks"*



### 1 ORGANIZE

- ▶ State and Federal Laws
- ▶ Articles of Incorporation and Bylaws



### 2 INSPIRE

- ▶ The mission, vision and values
- ▶ Telling your story



### 3 SET YOUR COURSE

- ▶ Guided by a strategic plan, action plan and development plan



### 4 EXEMPLARY GOVERNANCE

- ▶ Roles and Responsibilities
- ▶ Mutual Expectations Agreement
- ▶ Policies and Procedures
- ▶ Active Committees



### 5 STANDARDIZE PROCESSES

- ▶ Calendar
- ▶ Information sharing through Dropbox or Google Drive



### 6 FROM BORED TO BLAZING

- ▶ Use time effectively
- ▶ Meeting agendas
- ▶ Key success factors
- ▶ Have fun!



### 7 FUNDRAISING IS A TEAM SPORT

- ▶ Who's on the team?
- ▶ Cycle of Fundraising
- ▶ Psychology of Fundraising



### 8 RECRUIT NEW BLOOD

- ▶ Establish a governance committee
- ▶ Recruiting packet
- ▶ Fill gaps



**Bull  
Moose  
Group**